

Personal Information:

Name				Date	
Address				Phone #	
Emergency Contact Name &				Alternate #	
Relationship				Emergency Contact Ph #:	
Date of Birth	Age	Gender Male Female	Transgender	Race/Ethnicity	Place of Birth
Services Rendered	In-offic	e / In-Person	Telehealth / T	elepsychology	
Arrived to the Office by	Public Transportation Taxi Drove Own Car Driven by On Time Early Significantly Late				
Accompanied by					
Information provided by	Client (Only Cli	ent &		(Name)

Referral Information

Referred by:				
Reason for Referral & Presenting Problem:				

Background Information:

History of Migration	
History of	
Relocations	
-Childhood	
-Adolescence	
-Adulthood	

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Current Living	
Arrangements	
Parents / Guardian	
-Relationship with	
-Hx. of separation	
D · 11	
Raised by:	
Major Family	
Conflicts	
-During upbringing	
Siblings	
-Relationship with	
-Birth order	
Description of	
Childhood &	
Adolescence	
Adolescence	
Significant	
Romantic	
Relationships	
-Current/Past	
-Marriages	
-Divorces	
-Domestic Violence	
Children	
-Name & Age	
-Relationship with	
-Ever separated	
from children	
-Relation w/ other	
parent if separated	
Exposure to Abuse	
-Mental/Emotional	
-Physical	
-Sexual	
-Domestic Violence	
History of DCF	
Involvement:	
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Mental, Medical, Substance Abuse & Social History:

Mental Illness & Treatment:	Psychiatric Hospitalizations / Mental Health Treatment / Mental Health Diagnosis
Psychiatric Medications	
-Prescribed by	
-Past & Current	
Family Hx. of Mental Illness	
-Children	
-Parents	
-Siblings	
Medical Illness & Treatment:	Medical conditions / Hospitalization / Surgeries
	incure commons / mosphantanion / Surgeries
Medications for Medical Illness	
- Prescribed by	
-Past & Current	
Family Hx. of Major Medical	
Illness	
-Children	
-Parents	
Developmental Hx (children & adolescence only)	
-Birth process	
-Weight at birth	
-Pregnancy term	
-Physical Development i.e. W	alking
-Toilet Training:	
-Speech Development:	

Have you or are you	experiencing (any of the	following	frequently	over the past 6l) days?
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Enuresis (bed wetting) or Encopresis (if yes, give details)
🗌 Headaches 🗌 Blurred vision 🗋 Sore Throat 🗋 Dizziness 🗋 Swelling 🗋 Chest pain 🗋 Cough
Breathing Difficulties Stomach pain Nausea Vomiting Diarrhea Not applicable

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Head injuries:	
Loss of Consciousness:	
Substance Abuse Hx.	None at all Marijuana Alcohol Coffee Crack/Cocaine
	Nicotine (Cigarettes, cigars, vaping, chewing tobacco) Opioids (pain meds)
	Others (Xanax, anxiolytics, hallucinogens, inhalants, etc)
<i>Explain:</i> -Frequency of Use -Treatment	
Education - Highest academic achievement - Schools attended - ESE placement & why - Repeat grades/classes? - Hx. of expulsion - Hx. of suspension	
Employment Hx. - Volunteer /community service	
Financial Support &	Able to manage finances Yes No Spends money responsibly Yes No
Independence	
-Explain	
Military History	
Hx. of Disruptive Behaviors (Children & Adolescents) -Explain	Physical aggressionVerbal aggressionDefiance of authorityDestruction of PropertyTruancyTheftNegative attention seekingFire SettingBully othersFrequent conflicts with othersAnimal crueltyOppositional behaviors
Legal History - Arrests - Gang Involvement	

Social History	Able to establish friendships	Able to maintain friendships longterm
, i i i i i i i i i i i i i i i i i i i	Not Able to establish friendships	Not Able to maintain friendships
	Gets along well with peers	Major conflicts with peers
	Engage in same-age peer activities	Prefers to be with older peers
	Prefers to be with younger peers	Partake in group activities (i.e. sports, band)
		I attake in group activities (i.e. sports, band)
	Plays independently	
-Explain		
Cultural Background		
& Influences		
Spiritual / Religious		
Influences		
Sexual Practice		
- Orientation		
- Areas of Concern		
Leisure/Recreational		
Activities		
Personal Goals		
Personal Strengths &		
Assets		
Personal Obstacles &		
Challenges		
Resources & Social		
Support		

Behavioral Observations - Presentation (Check all that apply & specify additional detail when needed):

General	Good/Well-Kep	t 🗌 Appropr	riate	Disheveled	Not Appropr	riate for Setting
Appearance	Appear Stated	Age 🗌 Older		Younger	Height	_Weight
Explain						
Ambulation	WNL	Unsteady		Cane	Wheelchair	Walker
	Antalgic gait	Assistive dev	vice	Other Gait A	Abnormality	
Explain						
Motor	WNL	Retarded	Accel	erated	Stuporous	Tics
Activity	Hyperactive	Slow	Restle	ess	Tremors / S	Shakes
Explain						

Fine Motor Sk -Young childre		a pencil to write	Picks up a pent the table	ny from T	ies shoelace or ribbon
Gross Motor S -Young childre		p and down the	Jumps 🗌	Runs 🗌 T	hrows & catches a ball
Eye Contact	WNL	Poor	Variable	Presc	ription Eyeglasses
	Looking down		Looking away	Wear	ring Shades
Explain					
Hearing	WNL	Poor	Hearing aides	Must be spoke	n to loudly
Speech – Pitch &Tone	WNL	High	Low	Unusual	Monotone
Speech	WNL	Slowed	Slurred	Intelligible	Unintelligible
Content & Production	Clanging	Pressured	Sparse	Spontaneous	Non-Spontaneous
1 i ouucuon	Tangential	Stutters	Impediments	Logical	Illogical
	Dysarthric		Echolalia	Organized	Disorganized
	Limited	Lisps	Incoherent	Fluent	Over productive
Explain					
Hand Dominance	Right	Left	Ambidextrou	IS	
Behavior &	Cooperative	Hostile	Explain:		
Attitude:	Withdrawn	Disruptive			
	Agitated	Combative			
	Dramatic	Oppositional			
	Belligerent	Manipulative			
	Guarded				
Rapport w/Clinician	Established	Not Establishe	ed 🗌 Difficult t	o Establish	
Interaction w/	WNL	Oppositional	Distant/Withdu	rawn Clingy /	Dependent
Caregiver	N/A				
Effort:	WNL	Minimal	Need a lot o	f reinforcement &	prompting
Responses:	Frank	Over-exagger	ration of Symptoms		t Dishonest
		Minimize Syr	mptoms		

Behavioral Observations - Emotions (Check all that ap	pply & specify additional detail when needed):
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Client's Reported	ed Mood:					
Observed Mood	□Content □Angry □Variable	Euphoric Confused Distrustful	Apathetic Irritable	Depressed Anxious Neutral	□Sad □Fearful	Dysthymic Worried
Affect	□Labile □Flat	Constricted	Blunted Tearfulness	Appropriate		priate Range uent to Mood
Suicide Current Past	None	Ideations	Plans	Attempts	Threats	Self-Injury
Explain:						
Homicide Current Past Explain:	None	Ideations	Plans	Attempts [Threats [Causes Injury
Depressed Symptoms	Sadness Withdrawn Anger Anhedonia	Helplessness Mood Swing Aggression Hopelessness	Low self-est Low self-wo Excessive g Crying spe	orth Low 1 guilt Easily	essed mood notivation / frustrated energy / fatig	☐Mania ue
Explain:						
Anxiety Symptoms	☐Worries ☐Fears	Anxious	Panic attacks		tressed ve Thoughts	
Explain:						
Eating Habits <i>Explain:</i>	WNL Po	or Nutrition	ncreased Appetite		Appetite	□Variable
Sleep <i>Explain:</i>	WNL Nightmares Night Terrors	☐Increased sleep ☐Early morning awakening		reased sleep	_	Falling Asleep Staying Asleep

Attention Span	Sustain atte	ention/focus acted	Lacked focus	Shortened		istant
Intelligence	Average		Above average	Low		
	Below avera	age	Borderline	Significant	ly Low	
Insight	WNL	Poor	Good	Super	ficial	Limited
Judgment	WNL	Poor	Impaired	Limit	ed	
Impulse Control	WNL	Poor	Explosive	Impul	sive	Low Impulse
Thought Content &	□Logical □Concrete	Goal direct	ed Flight of ide		ening of assoc Comprehensi	
Process					action ability	
Hallucination	None	Visual [Auditory Tacti	le Gustato	ry Olfac	tory
Explain:						
Delusions:	None H	Erotomanic	Grandiose Perso	ecutory Son	natic	
Explain:	Paranoia		Ideas of Reference	Biz	arre Thought	s & Beliefs
Mental Status:						
Orientation	Alert	Person Disorier	Place Place	Time	Situatic	n
Explain:						
Functional Cap	pacity:					
Daily Living S	Skills Show	er Dress		an Shop	Drive	
	Young C		-	Eat independentl	У	
		H	lousehold chores			
Explain:						
Daily Routine -Spare						

Behavioral Observations - Cognition (Check all that apply & specify additional detail when needed):

Any Additional Information:	
Preliminary Goals:	
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Diagnostic Impression:

Diagnostic Code: DSM-5 & ICD-10	Description	Specifiers (i.e. Severity, Course, Domains)

Clinician Name, Title, Degree, License #

Clinical Supervisor Name, Degree, License #

Signature

Signature