



Personal Information:

Name			Date	
Date of Birth	Age	Gender <input type="checkbox"/> Male <input type="checkbox"/> Transgender <input type="checkbox"/> Female <input type="checkbox"/> Other	Race/Ethnicity	Place of Birth
Address			Phone #	
			Alternate #	

Children:

Parent #1 Name:	Phone #:	Email:
Parent #2 Name:	Phone #:	Email:
Emergency Contact Name, Relationship, & Phone #:		
Services Rendered	<input type="checkbox"/> In-office / In-Person <input type="checkbox"/> Telehealth / Telepsychology	
Accompanied by		
Information provided by	<input type="checkbox"/> Client Only <input type="checkbox"/> Client & _____	

Referral Information

Referred by:	
Reason for Referral & Presenting Problem:	

Background Information:

Hx. of Relocations or Migration	
Current Living Arrangements	

Parents / Guardian - Relationship with - Raised by	
Siblings - Relationship with - Birth order	
Description of Childhood / Adolescence	
Significant Romantic Relationships	
Children -Name - Age -Relationship with	
Exposure to Abuse -Mental/Emotional -Physical -Sexual -Domestic Violence	
History of DCF Involvement:	

Mental, Medical, Substance Abuse & Social History:

Mental Illness & Treatment - Psychiatric Hospitalizations - Mental Health Treatment - Family Hx.	
Psychiatric Medications - Prescribed by - Past & Current	

Medical Illness & Treatment - Hospitalization - Surgeries - Family Hx	
Other Medications - Prescribed by - Past & current	
Developmental Hx (children & adolescence only) - Birth Process - Dev. Milestones	

Have you or are you experiencing any of the following frequently over the past 60 days?

- Enuresis (bed wetting) or Encopresis (if yes, give details)
 Headaches Blurred vision Sore Throat Dizziness Swelling Chest pain Cough
 Breathing Difficulties Stomach pain Nausea Vomiting Diarrhea NONE

Head injuries:	
Loss of Consciousness:	
Substance Abuse Hx.	<input type="checkbox"/> None at all <input type="checkbox"/> Marijuana <input type="checkbox"/> Alcohol <input type="checkbox"/> Coffee <input type="checkbox"/> Crack/Cocaine <input type="checkbox"/> Nicotine (<i>Cigarettes, cigars, vaping, chewing tobacco</i>) <input type="checkbox"/> Opioids (pain meds) <input type="checkbox"/> Others (<i>Xanax, anxiolytics, hallucinogens, inhalants, etc...</i>)
Explain: -Frequency of Use -Treatment	
Education - Highest achievement - Training, college... Children / Adolescents - ESE, IEP, Gifted - Retentions, Expulsions - Suspensions, referrals	
Employment Hx. - Conflicts at work? Adolescents: - Community Service	

Military History	
Legal History - Arrests - Gang Involvement	
Hx. of Disruptive Behaviors (Children & Adolescents) <i>-Explain</i>	<input type="checkbox"/> Physical aggression <input type="checkbox"/> Verbal aggression <input type="checkbox"/> Defiance of authority <input type="checkbox"/> Destruction of Property <input type="checkbox"/> Truancy <input type="checkbox"/> Theft <input type="checkbox"/> Negative attention seeking <input type="checkbox"/> Fire Setting <input type="checkbox"/> Bully others <input type="checkbox"/> Frequent conflicts with others <input type="checkbox"/> Animal cruelty <input type="checkbox"/> Oppositional behaviors
Social History <i>-Explain</i>	<input type="checkbox"/> Able to establish friendships <input type="checkbox"/> Able to maintain friendships <input type="checkbox"/> Not Able to establish friendships <input type="checkbox"/> Not Able to maintain friendships <input type="checkbox"/> Gets along well with peers <input type="checkbox"/> Major conflicts with peers <input type="checkbox"/> Engage in same-age peer activities <input type="checkbox"/> Prefers to be with older peers <input type="checkbox"/> Prefers to be with younger peers
Cultural Background & Influences - Adjustment - Immigrants	
Spiritual / Religious Influences	
Sexual Practice - Orientation - Areas of Concern	
Leisure/Recreational Activities	
Personal Goals	
Personal Strengths & Assets:	
Personal Obstacles & Challenges	
Resources & Social Support	

Behavioral Observations - Presentation (Check all that apply & specify additional detail when needed):

General Appearance	<input type="checkbox"/> Good/Well-Kept	<input type="checkbox"/> Appropriate	<input type="checkbox"/> Disheveled	<input type="checkbox"/> Not Appropriate for Setting	
	<input type="checkbox"/> Appear Stated Age	<input type="checkbox"/> Older	<input type="checkbox"/> Younger	Height _____	Weight _____
	<i>Explain</i>				
Ambulation	<input type="checkbox"/> WNL	<input type="checkbox"/> Unsteady	<input type="checkbox"/> Cane	<input type="checkbox"/> Wheelchair	<input type="checkbox"/> Walker
	<input type="checkbox"/> Antalgic gait	<input type="checkbox"/> Assistive device	<input type="checkbox"/> Other Gait Abnormality		
	<i>Explain</i>				
Motor Activity	<input type="checkbox"/> WNL	<input type="checkbox"/> Retarded	<input type="checkbox"/> Accelerated	<input type="checkbox"/> Stuporous	<input type="checkbox"/> Tics
	<input type="checkbox"/> Hyperactive	<input type="checkbox"/> Slow	<input type="checkbox"/> Restless	<input type="checkbox"/> Tremors / Shakes	
	<i>Explain</i>				
Eye Contact	<input type="checkbox"/> WNL	<input type="checkbox"/> Poor	<input type="checkbox"/> Variable	<input type="checkbox"/> Prescription Eyeglasses	
	<input type="checkbox"/> Looking down		<input type="checkbox"/> Looking away	<input type="checkbox"/> Wearing Shades	
	<i>Explain</i>				
Hearing	<input type="checkbox"/> WNL	<input type="checkbox"/> Poor	<input type="checkbox"/> Hearing aides	<input type="checkbox"/> Must be spoken to loudly	
Speech – Pitch & Tone	<input type="checkbox"/> WNL	<input type="checkbox"/> High	<input type="checkbox"/> Low	<input type="checkbox"/> Unusual	<input type="checkbox"/> Monotone
Speech Content & Production	<input type="checkbox"/> WNL	<input type="checkbox"/> Slowed	<input type="checkbox"/> Slurred	<input type="checkbox"/> Intelligible	<input type="checkbox"/> Unintelligible
	<input type="checkbox"/> Clanging	<input type="checkbox"/> Pressured	<input type="checkbox"/> Sparse	<input type="checkbox"/> Spontaneous	<input type="checkbox"/> Non-Spontaneous
	<input type="checkbox"/> Tangential	<input type="checkbox"/> Stutters	<input type="checkbox"/> Impediments	<input type="checkbox"/> Logical	<input type="checkbox"/> Illogical
	<input type="checkbox"/> Dysarthric	<input type="checkbox"/> Aphasic	<input type="checkbox"/> Echolalia	<input type="checkbox"/> Organized	<input type="checkbox"/> Disorganized
	<input type="checkbox"/> Limited	<input type="checkbox"/> Lisps	<input type="checkbox"/> Incoherent	<input type="checkbox"/> Fluent	<input type="checkbox"/> Over productive
	<i>Explain</i>				
Hand Dominance	<input type="checkbox"/> Right	<input type="checkbox"/> Left	<input type="checkbox"/> Ambidextrous		
Behavior & Attitude:	<input type="checkbox"/> Cooperative	<input type="checkbox"/> Hostile	<i>Explain:</i>		
	<input type="checkbox"/> Withdrawn	<input type="checkbox"/> Disruptive			
	<input type="checkbox"/> Agitated	<input type="checkbox"/> Combative			
	<input type="checkbox"/> Dramatic	<input type="checkbox"/> Oppositional			
	<input type="checkbox"/> Belligerent	<input type="checkbox"/> Manipulative			
	<input type="checkbox"/> Guarded				
Rapport w/Clinician	<input type="checkbox"/> Established	<input type="checkbox"/> Not Established	<input type="checkbox"/> Difficult to Establish		

Interaction w/ Caregiver	<input type="checkbox"/> WNL	<input type="checkbox"/> Oppositional	<input type="checkbox"/> Distant/Withdrawn	<input type="checkbox"/> Clingy / Dependent	<input type="checkbox"/> <u>N/A</u>
Effort:	<input type="checkbox"/> WNL	<input type="checkbox"/> Minimal	<input type="checkbox"/> Need a lot of reinforcement & prompting		
Responses:	<input type="checkbox"/> Frank	<input type="checkbox"/> Over-exaggeration of Symptoms	<input type="checkbox"/> Inconsistent	<input type="checkbox"/> Dishonest	
	<input type="checkbox"/> Minimize Symptoms				

Behavioral Observations - Emotions (Check all that apply & specify additional detail when needed):

Client's Reported Mood:

Observed Mood	<input type="checkbox"/> Content	<input type="checkbox"/> Euphoric	<input type="checkbox"/> Apathetic	<input type="checkbox"/> Depressed	<input type="checkbox"/> Sad	<input type="checkbox"/> Dysthymic
	<input type="checkbox"/> Angry	<input type="checkbox"/> Confused	<input type="checkbox"/> Irritable	<input type="checkbox"/> Anxious	<input type="checkbox"/> Fearful	<input type="checkbox"/> Worried
	<input type="checkbox"/> Variable	<input type="checkbox"/> Distrustful	<input type="checkbox"/> Optimistic	<input type="checkbox"/> Neutral		
Affect	<input type="checkbox"/> Labile	<input type="checkbox"/> Constricted	<input type="checkbox"/> Blunted	<input type="checkbox"/> Appropriate	<input type="checkbox"/> Inappropriate Range	
	<input type="checkbox"/> Flat	<input type="checkbox"/> Depressed	<input type="checkbox"/> Tearfulness	<input type="checkbox"/> Congruent	<input type="checkbox"/> Incongruent to Mood	
Suicide						
<input type="checkbox"/> Current	<input type="checkbox"/> None	<input type="checkbox"/> Ideations	<input type="checkbox"/> Plans / Threats	<input type="checkbox"/> Attempts	<input type="checkbox"/> Self-Injury	
<input type="checkbox"/> Past						

Explain:

Homicide

<input type="checkbox"/> Current	<input type="checkbox"/> None	<input type="checkbox"/> Ideations	<input type="checkbox"/> Plans / Threats	<input type="checkbox"/> Attempts	<input type="checkbox"/> Causes Injury
<input type="checkbox"/> Past					

Explain:

Depressed Symptoms

<input type="checkbox"/> Sadness	<input type="checkbox"/> Helplessness	<input type="checkbox"/> Low self-esteem	<input type="checkbox"/> Depressed mood	<input type="checkbox"/> Mania
<input type="checkbox"/> Withdrawn	<input type="checkbox"/> Mood Swing	<input type="checkbox"/> Low self-worth	<input type="checkbox"/> Low motivation	
<input type="checkbox"/> Anger	<input type="checkbox"/> Aggression	<input type="checkbox"/> Excessive guilt	<input type="checkbox"/> Easily frustrated	
<input type="checkbox"/> Anhedonia	<input type="checkbox"/> Hopelessness	<input type="checkbox"/> Crying spells	<input type="checkbox"/> Low energy / fatigue	

Explain:

Anxiety Symptoms

<input type="checkbox"/> Worries	<input type="checkbox"/> Anxious	<input type="checkbox"/> Panic attacks	<input type="checkbox"/> Easily stressed		
<input type="checkbox"/> Fears	<input type="checkbox"/> Irritable	<input type="checkbox"/> Compulsions	<input type="checkbox"/> Obsessive Thoughts		

Explain:

Eating Habits WNL Poor Nutrition Increased Appetite Decreased Appetite Variable

Explain:

Sleep WNL Increased sleep Decreased sleep Difficulty Falling Asleep
 Nightmares Early morning awakening Restless Sleep Difficulty Staying Asleep
Explain:

Behavioral Observations - Cognition (Check all that apply & specify additional detail when needed):

Attention Span Sustain attention/focus Lacked focus Shortened Distant
 Easily distracted Inattentive Aloof

Intelligence Average Above average Borderline
 Low Below average Significantly Low

Insight WNL Poor Good Superficial Limited

Judgment WNL Poor Impaired Limited

Impulse Control WNL Poor Explosive Impulsive Low Impulse

Thought Content & Process Logical Goal directed Flight of ideas Loosening of associations
 Concrete Confused Perseverance Poor Comprehension
 Tangential Circumstantial Slow processing Abstraction ability

Hallucination None Visual Auditory Tactile Gustatory Olfactory
Explain:

Delusions: None Erotomanic Grandiose Persecutory
 Paranoia Ideas of Reference Bizarre Thoughts & Beliefs Somatic
Explain:

Mental Status:

Orientation Alert Person Place Time Situation
 Delirious Disoriented
Explain:

Functional Capacity:

Daily Living Skills	<input type="checkbox"/> Shower <input type="checkbox"/> Dress <input type="checkbox"/> Cook / prepare small meals <input type="checkbox"/> Clean <input type="checkbox"/> Shop <input type="checkbox"/> Drive
<i>Explain:</i>	

Client Name: _____ **Date of Birth:** _____

Any Additional Information:

Therapy Goals per Client:	
1.	
2.	
3.	

Diagnostic Impression:

Diagnostic Code: ICD-10-CM	Description	Specifiers (i.e., Severity, Course, Domains)

Clinician Name, Title, Degree, License #

Clinical Supervisor Name, Degree, License #

Signature

Signature