

**Personal Information:**

Name			Date	
Address			Phone #	
			Alternate/Emergency Contact #	
Age	D.O.B.	Gender	Race/Ethnicity	Place of Birth
Arrived to the Office by	<input type="checkbox"/> Public Transportation <input type="checkbox"/> Taxi <input type="checkbox"/> Drove Own Car <input type="checkbox"/> Driven by _____ <input type="checkbox"/> On Time <input type="checkbox"/> Early <input type="checkbox"/> Significantly Late			
Accompanied by				
Information provided by	<input type="checkbox"/> Claimant Only <input type="checkbox"/> Claimant & _____ (Name)			

**Referral Information**

Case #		Social Security #	
Health Insurance (Name & Number)			
Referred by:			
Reason for Referral & Presenting Problem:			

**Background Information:**

History of Migration & Relocation	
Current Living Arrangements	
Biological Parents - Relationship with - Raised by	

Siblings - Relationship with - Birth order	
Description of Childhood / Adolescence	
Significant Relationships	
Children -Name -Age -Relationship with	
Exposure to Abuse -Mental/Emotional -Physical/-Sexual -Domestic Violence	
History of DCF Involvement:	

### Mental, Medical, Substance Abuse & Social History:

Mental Illness & Treatment - Hospitalizations - Mental health treatment - Family Hx. - Medications	
Medical Illness & Treatment - Hospitalization - Surgeries - Family Hx - Medications	
Developmental Hx (child/adoles.) - Birth Process - Dev. Milestones	

***Have you or are you experiencing any of the following frequently over the past 60 days?***

- ☐ Enuresis (bed wetting) or Encopresis (if yes, give details) \_\_\_\_\_
- ☐ Headaches   ☐ Blurred vision   ☐ Sore Throat   ☐ Dizziness   ☐ Swelling   ☐ Chest pain   ☐ Cough
- ☐ Breathing Difficulties   ☐ Stomach pain   ☐ Nausea   ☐ Vomiting   ☐ Diarrhea   ☐ Not applicable
- ☐ Head injuries (If yes, give detail): \_\_\_\_\_
- ☐ Loss of consciousness (If yes, give detail): \_\_\_\_\_

<b>Substance Abuse Hx.</b> - Alcohol, Cigarettes, Coffee - Marijuana, Opioids, & Others - Family Hx.	
<b>Education</b> - Behaviors in school - ESE placement & why - Repeat grades/classes?	
<b>Employment Hx.</b> - Volunteer /community service	
<b>Legal History</b> - Arrests - Gang Involvement	
<b>Social History</b> - Conflicts with others - Behaviors with peers - Able to establish & maintain friendships	
<b>Cultural Influences</b> - Adjustment (immigrants)	
<b>Spiritual / Religious          Influences</b>	
<b>Sexual Practice</b> - Orientation - Areas of Concern	
<b>Leisure/Recreational          Activities</b>	

**Desired Services and Goals:**


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**Strengths & Assets:**


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**Obstacles & Challenges:****Resources & Availability of Social Support:****Behavioral Observations - Presentation** (Check all that apply & specify additional detail when needed):

<b>General Appearance</b>	<input type="checkbox"/> Good/Well-Kept	<input type="checkbox"/> Appropriate	<input type="checkbox"/> Disheveled	<input type="checkbox"/> Not Appropriate for Setting
	<input type="checkbox"/> Appear Stated Age/Older/Younger	<input type="checkbox"/> Height/weight _____		
<b>Ambulation</b>	<input type="checkbox"/> WNL	<input type="checkbox"/> Unsteady	<input type="checkbox"/> Cane / Wheelchair / Walker	
	<input type="checkbox"/> Antalgic gait	<input type="checkbox"/> Assistive device	<input type="checkbox"/> Other Gait Abnormality _____	
<b>Motor Activity</b>	<input type="checkbox"/> WNL	<input type="checkbox"/> Retarded	<input type="checkbox"/> Accelerated	<input type="checkbox"/> Stuporous <input type="checkbox"/> Tics
	<input type="checkbox"/> Hyperactive	<input type="checkbox"/> Slow	<input type="checkbox"/> Restless	<input type="checkbox"/> Tremors / Shakes
<b>Eye Contact</b>	<input type="checkbox"/> WNL	<input type="checkbox"/> Poor	<input type="checkbox"/> Variable	<input type="checkbox"/> Eyeglasses (for seeing/shades)
<b>Hearing</b>	<input type="checkbox"/> WNL	<input type="checkbox"/> Poor	<input type="checkbox"/> Hearing aides	
<b>Speech – Pitch &amp; Tone</b>	<input type="checkbox"/> WNL	<input type="checkbox"/> High	<input type="checkbox"/> Low	<input type="checkbox"/> Unusual <input type="checkbox"/> Monotone
<b>Speech Content &amp; Production</b>	<input type="checkbox"/> WNL	<input type="checkbox"/> Slowed	<input type="checkbox"/> Slurred	<input type="checkbox"/> Over productive
	<input type="checkbox"/> Clanging	<input type="checkbox"/> Pressured	<input type="checkbox"/> Sparse	<input type="checkbox"/> Other _____
	<input type="checkbox"/> Impediments	<input type="checkbox"/> Limited	<input type="checkbox"/> Aphasic	<input type="checkbox"/> Organized / Disorganized
	<input type="checkbox"/> Tangential	<input type="checkbox"/> Stutters	<input type="checkbox"/> Echolalia	<input type="checkbox"/>
	<input type="checkbox"/> Dysarthric	<input type="checkbox"/> Stutters	<input type="checkbox"/> Echolalia	Other _____
<b>Hand Dominance</b>	<input type="checkbox"/> Right	<input type="checkbox"/> Left	<input type="checkbox"/> Ambidextrous	
<b>Behavior &amp; Attitude:</b>	<input type="checkbox"/> Cooperative	<input type="checkbox"/> Guarded	<input type="checkbox"/> Belligerent	<input type="checkbox"/> Dramatic
	<input type="checkbox"/> Withdrawn	<input type="checkbox"/> Hostile	<input type="checkbox"/> Combative	<input type="checkbox"/> Manipulative
	<input type="checkbox"/> Agitated	<input type="checkbox"/> Disruptive	<input type="checkbox"/> Oppositional	
<b>Rapport w/Clinician</b>	<input type="checkbox"/> Established	<input type="checkbox"/> Not Established	<input type="checkbox"/> Difficult to Establish	
<b>Interaction w/ Caregiver</b>	<input type="checkbox"/> WNL	<input type="checkbox"/> Oppositional	<input type="checkbox"/> Distant/Withdrawn	<input type="checkbox"/> Clingy / Dependent
<b>Effort:</b>	<input type="checkbox"/> WNL	<input type="checkbox"/> Minimal	<input type="checkbox"/> Need a lot of reinforcement & prompting	
<b>Responses:</b>	<input type="checkbox"/> Frank	<input type="checkbox"/> Over-exaggeration of Symptoms	<input type="checkbox"/> Inconsistent / Dishonest	
		<input type="checkbox"/> Minimize Symptoms		

**Behavioral Observations - Emotions** (Check all that apply & specify additional detail when needed):

<b>Mood</b>	<input type="checkbox"/> Content	<input type="checkbox"/> Euphoric	<input type="checkbox"/> Apathetic	<input type="checkbox"/> Depressed / Sad / Dysthymic
	<input type="checkbox"/> Angry	<input type="checkbox"/> Confused	<input type="checkbox"/> Irritable	<input type="checkbox"/> Anxious / Fearful / Worried
	<input type="checkbox"/> Variable	<input type="checkbox"/> Distrustful	<input type="checkbox"/> Optimistic	<input type="checkbox"/> Neutral
<b>Affect</b>	<input type="checkbox"/> Labile	<input type="checkbox"/> Constricted	<input type="checkbox"/> Blunted	<input type="checkbox"/> Appropriate / Inappropriate Range
	<input type="checkbox"/> Flat	<input type="checkbox"/> Depressed	<input type="checkbox"/> Tearfulness	<input type="checkbox"/> Congruent / Incongruent to Mood
<b>Suicide</b>				
<b>Current/Past</b>	<input type="checkbox"/> None	<input type="checkbox"/> Ideations	<input type="checkbox"/> Plans / Threats	<input type="checkbox"/> Attempts <input type="checkbox"/> Self-Injury
<b>Homicide</b>				
<b>Current/Past</b>	<input type="checkbox"/> None	<input type="checkbox"/> Ideations	<input type="checkbox"/> Plans / Threats	<input type="checkbox"/> Attempts <input type="checkbox"/> Causes Injury
<b>Depressed Symptoms</b>	<input type="checkbox"/> Sadness	<input type="checkbox"/> Helplessness	<input type="checkbox"/> Hopelessness	<input type="checkbox"/> Depressed mood
<b>-Causes</b>	<input type="checkbox"/> Withdrawn	<input type="checkbox"/> Anhedonia	<input type="checkbox"/> Low self-esteem	<input type="checkbox"/> Anger / Aggression
	<input type="checkbox"/> Mania	<input type="checkbox"/> Mood Swing	<input type="checkbox"/> Low self-worth	<input type="checkbox"/> Low motivation
<b>Anxiety Symptoms</b>	<input type="checkbox"/> Worries	<input type="checkbox"/> Anxious	<input type="checkbox"/> Panic attacks	<input type="checkbox"/> Easily stressed
<b>-Causes</b>	<input type="checkbox"/> Fears	<input type="checkbox"/> Irritable		
<b>Eating Habits</b>	<input type="checkbox"/> WNL	<input type="checkbox"/> Poor Nutrition	<input type="checkbox"/> Increased Appetite	<input type="checkbox"/> Decreased Appetite
<b>Sleep</b>	<input type="checkbox"/> WNL	<input type="checkbox"/> Increased sleep	<input type="checkbox"/> Decreased sleep	<input type="checkbox"/> Difficulty Falling Asleep
	<input type="checkbox"/> Nightmares Night Terrors	<input type="checkbox"/> Early morning awakening	<input type="checkbox"/> Restless Sleep	<input type="checkbox"/> Difficulty Staying Asleep

**Behavioral Observations - Cognition** (Check all that apply & specify additional detail when needed):

<b>Attention Span</b>	<input type="checkbox"/> Sustain attention/focus	<input type="checkbox"/> Easily distracted/lacked focus	<input type="checkbox"/> Inattentive / Shortened	
<b>Intelligence</b>	<input type="checkbox"/> Average	<input type="checkbox"/> Below average	<input type="checkbox"/> Above average	<input type="checkbox"/> Significantly Low
<b>Insight</b>	<input type="checkbox"/> WNL	<input type="checkbox"/> Poor	<input type="checkbox"/> Good	<input type="checkbox"/> Superficial <input type="checkbox"/> Limited
<b>Judgment</b>	<input type="checkbox"/> WNL	<input type="checkbox"/> Poor	<input type="checkbox"/> Impaired	<input type="checkbox"/> Limited
<b>Impulse Control</b>	<input type="checkbox"/> WNL	<input type="checkbox"/> Poor	<input type="checkbox"/> Explosive	<input type="checkbox"/> Impulsive <input type="checkbox"/> Low Impulse
<b>Thought Content &amp; Process</b>	<input type="checkbox"/> Logical	<input type="checkbox"/> Goal directed	<input type="checkbox"/> Flight of ideas	<input type="checkbox"/> Loosening of associations
	<input type="checkbox"/> Concrete	<input type="checkbox"/> Confused	<input type="checkbox"/> Perseverance	<input type="checkbox"/> Poor Comprehension
	<input type="checkbox"/> Tangential	<input type="checkbox"/> Circumstantial	<input type="checkbox"/> Slow processing	<input type="checkbox"/> Abstraction ability
<b>Hallucination &amp; Delusions</b>	<input type="checkbox"/> None	<input type="checkbox"/> Type: _____		
	_____			
	_____			

**Mental Status:**

<b>Orientation</b>	<input type="checkbox"/> Alert <input type="checkbox"/> Person <input type="checkbox"/> Place <input type="checkbox"/> Time (Day – Date – Month – Year – Time ) <input type="checkbox"/> Situation <input type="checkbox"/> Delirious <input type="checkbox"/> Disoriented
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**Functional Capacity:**

<b>Daily Living Skills</b>	
- Shower	
- Dress	
- Cook (prepare small meals)	
- Clean	
- Drive	
- Others	

**Any Additional Information:**


**Preliminary Goals:**


**Diagnostic Impression:**

Diagnostic Code: DSM-5 & ICD-10	Description	Specifiers

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 Mental Health Therapist & Evaluator

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 Jose Nadine Garcon, Psy.D.  
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